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CENTRAL FAX CENTER****AUG 13 2004**Suite 4900  
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## Facsimile

To: Forest Thompson Jr.  
Company: The United States Patent and Trademark Office  
Fax Number: 703-872-9306  
City/Country: Washington D.C.,  
Phone Number: 703-306-5449

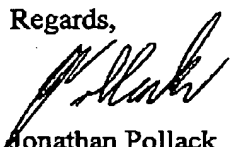
Date: August 13, 2004  
Re: Response to Office Action – 09/771,653  
Total Pages: 10 (including cover)  
File Number: T8467862US  
CopyTrak #: 8351

Dear Forest,

Further to your conversation with Nancy Wilson at our office, attached is a copy of the date stamped receipt card for the subject application, indicating that a response was filed by the August 4, 2004 deadline. Further, I have also included a copy of our submission that day for your convenience.

If you have any further questions, please do not hesitate to contact me directly.

Regards,



Jonathan Pollack  
JP:nf

If there is a problem with transmission or all pages are not received, please call Nicole Farrugia at 416-814-5672 for retransmission.

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PROPERTY OF: DOWELL & DOWELL, P. C., Suite 309, 1215 Jefferson Davis Hwy, Arlington, Virginia 22202, Telephone (703) 415-2555  
In re U.S. Patent Application of:  
Perley et al.

Art Unit: 3625

Serial No.: 09/771,653 Filed: 1/30/2001

Examiner: Forest Thompson Jr.

Title: COMPUTERIZED METHOD AND SYSTEM  
FOR MANAGING A FINANCIAL CAPACITY  
OF A BUSINESS

Atty. Docket No.: T8467862US

**THE U.S. PATENT AND TRADEMARK OFFICE STAMP INDICATES DATE OF FILING  
OF THE FOLLOWING MARKED DOCUMENTS**

Revocation of Power of Attorney with New Power of Attorney and Change of Correspondence Address  
Statement under 37 CFR 3.73(b)  
Fee Transmittal of FY 2003  
Petition for Extension of Time under 37 CFR 1.136(a)  
Amendment to February 4, 2004 Office Action



PTO/SB/17 (5-03)  
Approved for use through 04/30/2003. OMB 0851-0032  
Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE  
Information unless it displays a valid OMB control number.

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.

# FEE TRANSMITTAL for FY 2003

Effective 01/01/2003. Patent fees are subject to annual revision.

☒ Applicant claims small entity status. See 37 CFR 1.27

TOTAL AMOUNT OF PAYMENT (\$) \$511.00

## Complete if Known

Application Number 09/771,653  
Filing Date 01/30/2001  
First Named Inventor Peter J. Perley et al  
Examiner Name Thompson JR, Forest  
Group Art Unit 3625  
Attorney Docket No. T8467862US

## METHOD OF PAYMENT (check all that apply)

☐ Check ☐ Credit card ☐ Money Order ☐ Other ☐ None

☒ Deposit Account:

Deposit Account Number  
Deposit Account Name

07-1750

Gowling Lafleur Henderson LLP

The Commissioner is authorized to: (check all that apply)

☒ Charge fee(s) indicated below ☒ Credit any overpayments  
☒ Charge any additional fee(s) during the pendency of this application  
☐ Charge fee(s) indicated below, except for the filing fee to the above-identified deposit account.

## FEE CALCULATION

### 1. BASIC FILING FEE

Large Entity Fee Code (\$)	Small Entity Fee Code (\$)	Fee Description	Fee Paid
1001 750	2001 375	Utility filing fee	
1002 330	2002 165	Design filing	
1003 520	2003 260	Plant filing fee	
1004 760	2004 375	Reissue filing	
1005 160	2005 80	Provisional filing fee	
SUBTOTAL (1) (\$)			

### 2. EXTRA CLAIM FEES FOR UTILITY AND

Total Claims	Extra Claims	Fee from below	Fee Paid
	-20** = 4	X 9.00 =	36.00
Independent Claims	-3** = 0	X	0.00
Multiple Dependent			

Large Entity Fee Code (\$)	Small Entity Fee Code (\$)	Fee Description	Fee Paid
1202 18	2202 9	Claims in excess of 20	
1201 84	2201 42	Independent claims in excess of 3	
1203 280	2203 140	Multiple dependent claim, if not paid	
1204 84	2204 42	** Reissue independent claims over original patent	
1205 18	2205 9	** Reissue claims in excess of 20 and over original patent	
SUBTOTAL (2) (\$)			36.00

\*or number previously paid, if greater; For Reissues, see above

## FEE CALCULATION (continued)

### 3. ADDITIONAL FEES

Large Entity Fee Code (\$)	Small Entity Fee Code (\$)	Fee Description	Fee Paid
1051 130	2051 65	Surcharge - late filing fee or oath	
1052 50	2052 25	Surcharge - late provisional filing fee or cover sheet	
1063 130	2063 130	Non - English specification	
1812 2,520	1812 2,520	For filing a request for ex parte reexamination	
1804 920*	1804 920*	Requesting publication of SIR prior to Examiner action	
1805 1,840*	1805 1,840*	Requesting publication of SIR after Examiner action	
1251 110	2251 55	Extension for reply within first month	
1252 410	2252 205	Extension for reply within second month	
1253 930	2253 465	Extension for reply within third month	475.00
1254 1,450	2254 726	Extension for reply within fourth month	
1255 1,970	2255 985	Extension for reply within fifth month	
1401 320	2401 160	Notice of Appeal	
1402 320	2402 160	Filing a brief in support of an appeal	
1403 280	2403 140	Request for oral hearing	
1451 1,510	1451 1,510	Petition to institute a public use proceeding	
1452 110	2452 55	Petition to revive - unavoidable	
1453 1,300	2453 650	Petition to revive - unintentional	
1501 1,300	2501 650	Utility issue fee (or reissue)	
1502 470	2502 235	Design issue fee	
1603 630	2503 315	Plant issue fee	
1460 130	1460 130	Petitions to the Commissioner	
1807 50	1807 50	Processing fee under 37 CFR § 1.17(q)	
1808 180	1808 180	Submission of Information Disclosure Statement	
8021 40	8021 40	Recording each patent assignment per property (times number of properties)	
1809 750	2809 375	Filing a submission after final rejection (37 CFR § 1.129(a))	
1810 750	2810 375	For each additional invention to be examined (37 CFR § 1.129(b))	
1801 750	2801 375	Request for Continued Examination (RCE)	
1802 900	1802 900	Request for expedited examination of a design application	

Other fee (specify)

\*Reduced by Basic Filing Fee Paid

SUBTOTAL (3) (\$) \$475.00

## SUBMITTED BY

Name (Print/Type)

Jonathan Pollack

Registration No.  
(Attorney/Agent)

49,065

Complete (if applicable)

Telephone

416-862-5405

Signature

Date

August 3, 2004

WARNING: Information on this form may become public. Credit card information should not be included on this form. Provide credit card information and authorization on

This collection of information is required by 37 CFR 1.17 and 1.27. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, P.O. Box 150, Alexandria, VA 22313-1150. DO NOT SEND FEES OR COMPLETED FORMS TO THIS OFFICE.